

# DECLARATION OF DOCUMENTARY TRANSFER TAX

The undersigned, having knowledge of the transaction, does hereby disclose the following information to the Recorder of Placer County for the purpose of determining transfer tax on the documents submitted for recording in connection with this transaction.

APN: \_\_\_\_\_ STREET ADDRESS: \_\_\_\_\_

TYPE OF TRANSACTION: \_\_\_\_\_

## COMPUTATION INFORMATION

Sale Price of Property	\$ _____
Value if other than sale	\$ _____
Encumbrances or liens	\$ _____
Amount tax based on	\$ _____
Tax (\$.55 per \$500. Or portion thereof)	\$ _____
Value obtained by appraisal	YES _____ NO _____

### **REASON FOR NO TAX DUE:**

- \_\_\_\_\_ Gift Deed
- \_\_\_\_\_ Deed to or by a trustee not pursuant to a sale.
- \_\_\_\_\_ Deed to confirm title already vested in grantee, to correct a flaw in title.
- \_\_\_\_\_ Deed given by an executor in accordance with the terms of the will.
- \_\_\_\_\_ Ordinary leases of real property for less than 35 years.
- \_\_\_\_\_ Deed to a trustee for the benefit of creditors.
- \_\_\_\_\_ Deed from an agent to this principal conveying real estate purchases for and with funds of the principal.
- \_\_\_\_\_ Conveyance by a corporation in liquidation or in dissolution to its shareholders made solely for the cancellation and retirement capital stock.
- \_\_\_\_\_ Conveyance from a corporation in liquidation to a partnership wherein the corporate shareholders are the only partners of the partnership and hold proportional interests in each entity.
- \_\_\_\_\_ Conveyance is in dissolution of marriage by one spouse to the other.
- \_\_\_\_\_ Conveyance from one spouse to the other as sole and separate property.
- \_\_\_\_\_ Other: (explain below)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.**

SIGNED: \_\_\_\_\_ DATE: \_\_\_\_\_

FIRM NAME: \_\_\_\_\_ PLACE: \_\_\_\_\_

NOTE: This information is not made a part of the recorded document but is made available to the Internal Revenue Service and other taxing agencies.